



RVOs and Ag

Scott Irwin

[Dickinson plant produces 184 million gallons of 100% renewable diesel - The Dickinson Press | News, weather, sports from Dickinson North Dakota \(agweek.com\)](#)

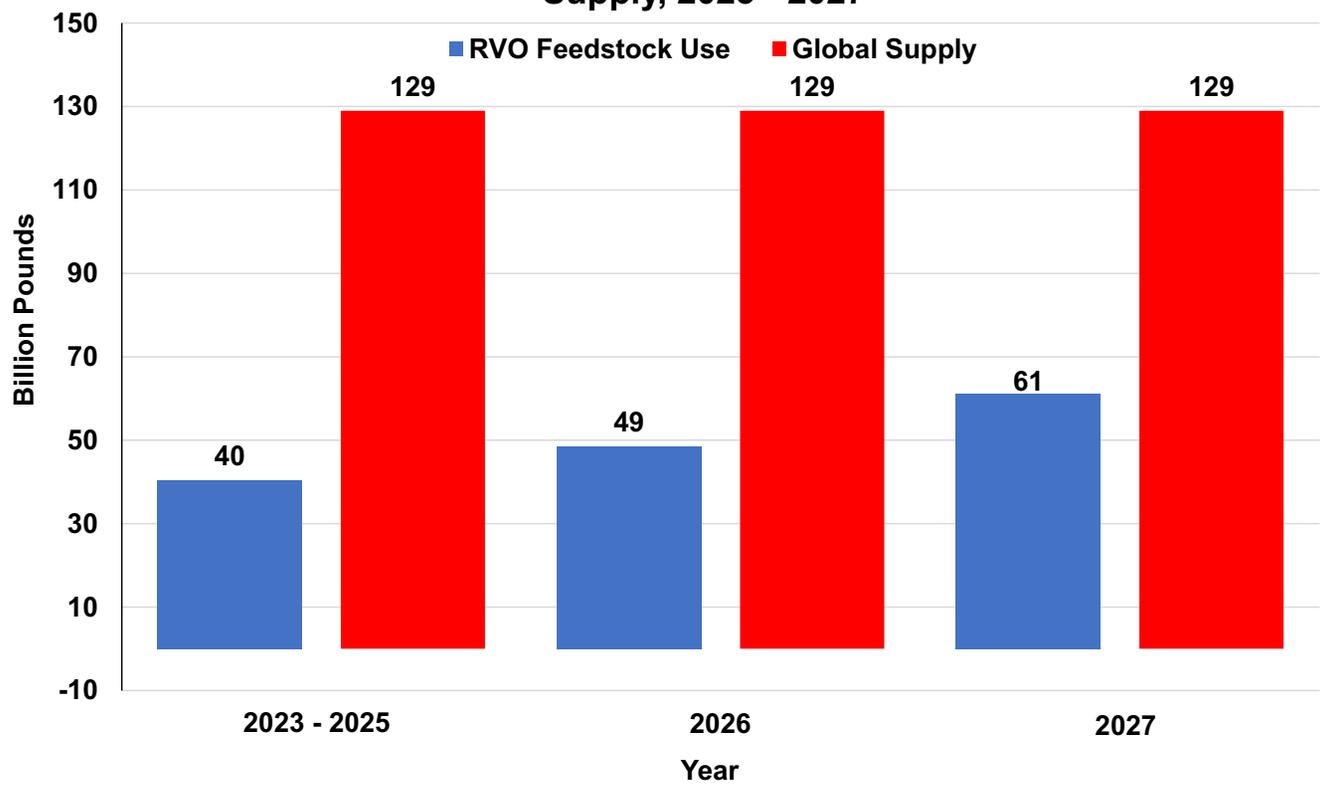
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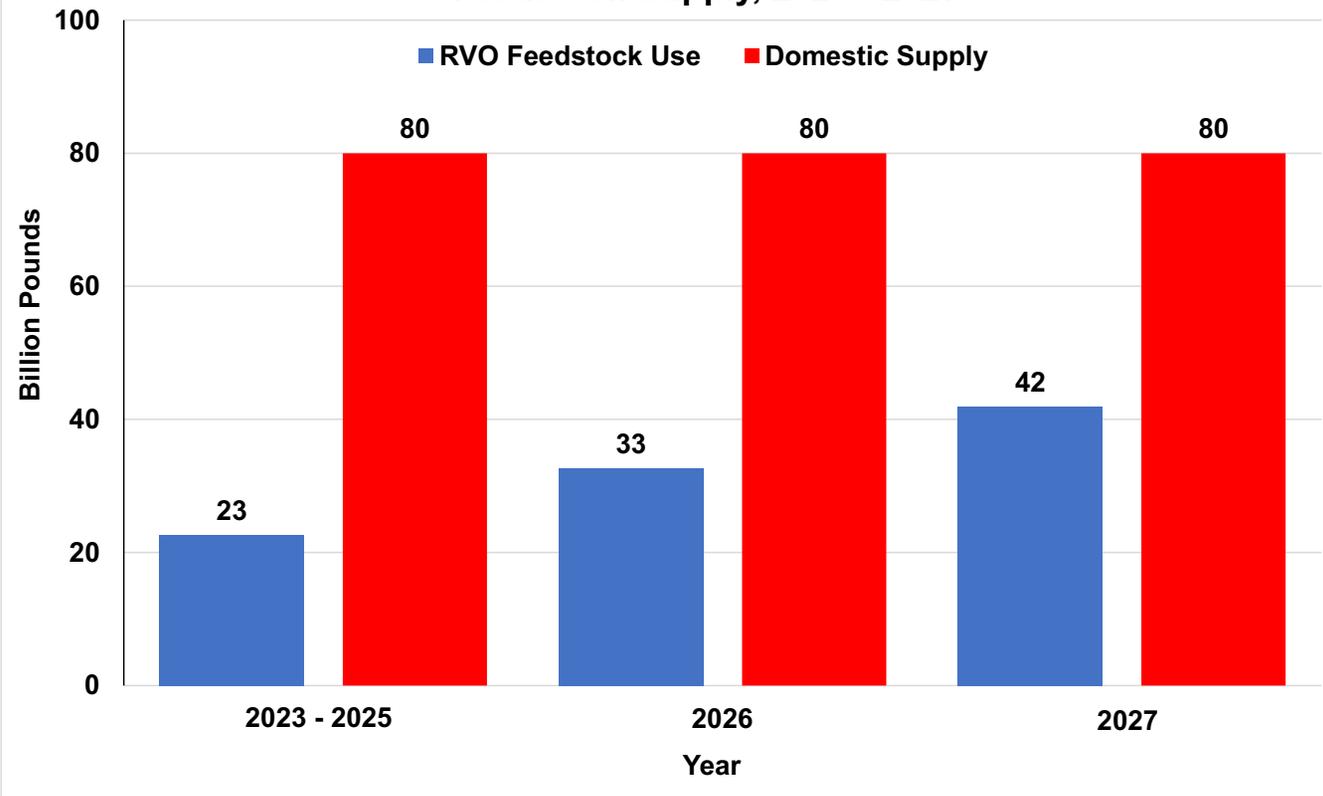
March 2026 Leaked RVOs

- **Final RVO rulemaking for 2026-2027 sent to OMB for review leaked to the market last week**
 - **No half-RIN in either year**
 - Higher BBD RVOs for both years:
 - 5.4 billion gallons in 2026 (+23% vs. June proposal)
 - 5.7 billion gallons in 2027 (+23% vs. June proposal)
 - 75% reallocation of 2023-2025 SREs in 2026-2027
 - **100% reallocation of projected 2026-2027 SREs**
 - **Delay reduction in RD equivalence value from 1.7 to 1.6 until 2027**

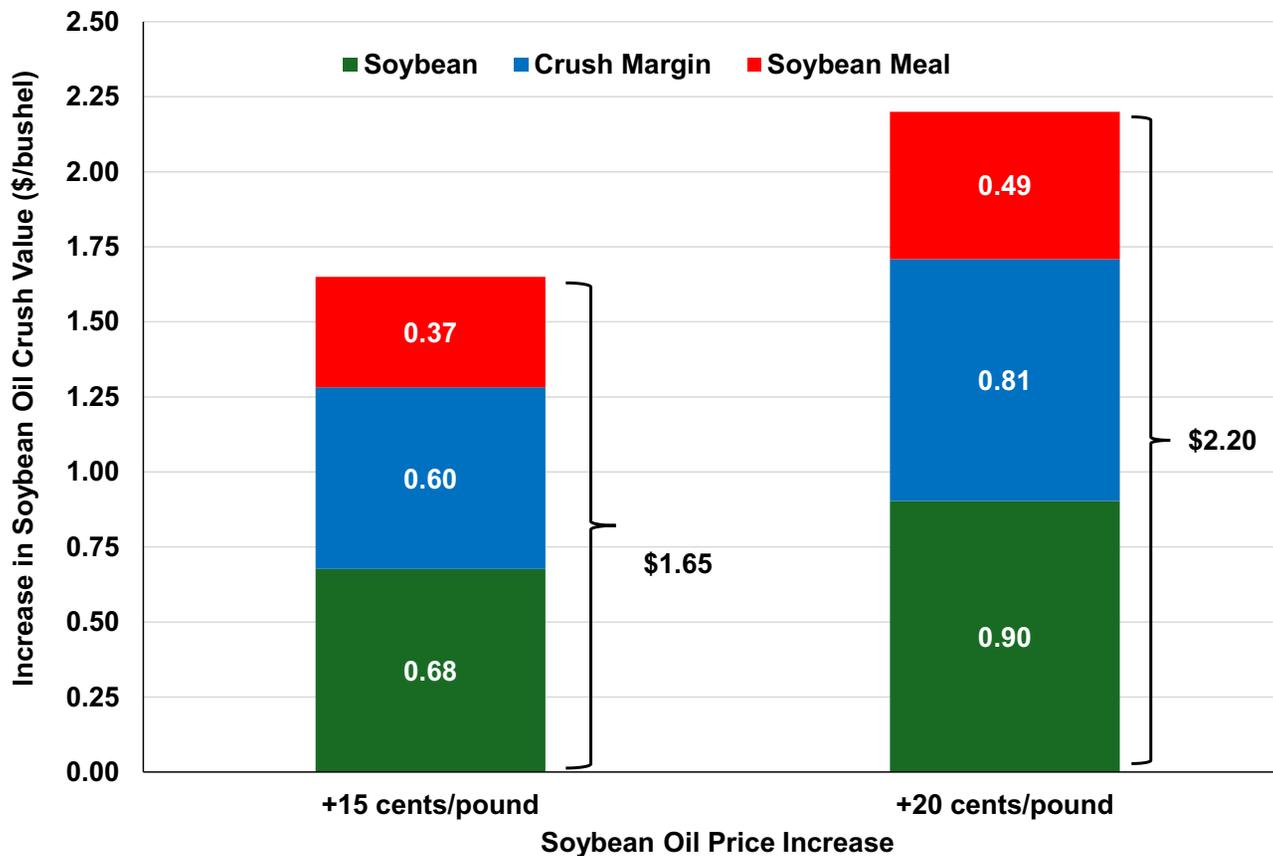
Total U.S. Biomass-Based Diesel Feedstock Use under Revised Renewable Volume Obligations (RVOs) for the U.S. Renewable Fuel Standard (RFS) versus Global Feedstock Supply, 2023 - 2027



Domestic U.S. Biomass-Based Diesel Feedstock Use under Revised Renewable Volume Obligations (RVOs) for the U.S. Renewable Fuel Standard (RFS) versus U.S. Domestic Feedstock Supply, 2023 - 2027



Distribution of Increase in Soybean Oil Crush Value Due to Increased Demand from Biomass-Based Diesel in 2026-2027



Primary Uncertainties for 2026-2027

- Biomass-based diesel exports?
- Biomass-based diesel imports?
- Share of domestic biomass-based diesel production from imported feedstocks?
- Shuttered FAME capacity re-opened?
- Fuel and feedstock tariffs?
- LCFS blendwall?